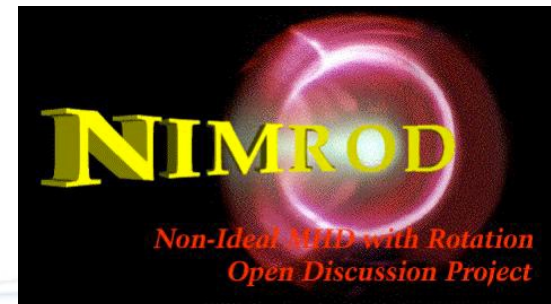


Using Least Squares to Specify q in FGNIMEQ

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Outline

- **Specifying q directly in FGNIMEQ is useful**
- Using least squares to fit a q -profile
- Example cases: DIII-D IBS
- Future Work

Safety factor is fundamental quantity of interest

- The ability to set q directly is useful when setting up an equilibrium
 - Theoretical studies often start by specifying q
 - Tweak the q -profile in experimental reconstructions
- Grad-Shafranov equation describes force balance in terms of pressure $P(\psi)$ and toroidal magnetic field $F(\psi) = RB_\phi$:

$$\Delta^* \psi = -F(\psi)F'(\psi) - \mu_0 R^2 P'(\psi)$$

- q depends on F and the flux surface geometry:

$$q(\psi) = \frac{F(\psi)V'(\psi)}{2\pi} \langle R^{-2} \rangle \rightarrow F(\psi) = \frac{2\pi q(\psi)}{V'(\psi)} \frac{1}{\langle R^{-2} \rangle}$$

- Specifying q transform G.S. into integro-differential equation

Picard iterations diverge due to “explicit” treatment of FSA quantities

- Naive approach
 - Start with an initial $F_0(\psi)$
 - E.g., Start from reconstruction or use cylindrical q
 - Solve G-S equation
 - Compute V'_n and $\langle R^{-2} \rangle_n$
 - Compute new $F_{n+1}(\psi)$ from last V'_n and $\langle R^{-2} \rangle_n$
 - $$F_{n+1}(\psi) = \frac{2\pi q}{V'_n} \frac{1}{\langle R^{-2} \rangle_n}$$
 - Iterate
- Challenge: Small changes in $F(\psi)$ result in large changes in $V'(\psi)$ and $\langle R^{-2} \rangle$

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Approach: Treat q-solve as a reconstruction problem

- Specify desired q at a set of points:

$$q_i^O \equiv q_{desired}(\psi_i) \quad \forall \psi_i$$

- Define a parametrization of $F(\psi) \equiv F(\psi|p_1, p_2, \dots, p_n)$
- Solve G-S eqn. for a set of parameters \vec{p} , and then compute the modeled q

$$q_i^M \equiv q(\psi_i|\vec{p}) \quad \forall(\psi_i)$$

- Find parameters that minimize the weighted square error between q_i^O and q_i^M

$$g^2 = \sum_i w_i (q_i^O - q_i^M)^2$$

- Robust algorithms exist to minimize g^2
 - Here we've adapted the V3FIT algorithm to minimize g^2 [1]
- **Question:** Is sampling q enough, or do we need addition constraints?

A quasi-newton is used to minimize the square error [1]

- Netwon's Method:

- Find roots where $\nabla g^2(\vec{p}) = 0$

- For $\nabla g^2(\vec{p}) \neq 0$, linearize to find $\vec{\delta p}$ such that $\nabla g^2(\vec{p} + \vec{\delta p}) = 0$:

$$\nabla g^2(\vec{p} + \vec{\delta p}) = \nabla g^2(\vec{p}) + \nabla \nabla g^2(\vec{p}) \cdot \vec{\delta p} = 0$$

- Definitions:

i-th error: $e_i \equiv \sqrt{w_i} (q_i^O - q_i^M)$

Jacobi matrix: $J_{ij} = -\frac{\partial e_i}{\partial p_j}$

Gradient vector: $-\frac{1}{2} \nabla g^2 = J^T \cdot e$

Hessian Matrix: $H = \frac{1}{2} \nabla \nabla g^2 = J^T \cdot J$

- Quasi-Newton method: $J^T \cdot J \cdot \delta p = J^T \cdot e$

SVD quasi-inverse addresses ill-conditioned Hessian [1]

- SVD of J : $J = U \cdot W \cdot V^T$
 - U and V are unitary
 - W is a $N \times M$ whose diagonal are ordered singular values $W_{ii} = w_i > w_{i+1}$
- k -th quasi-inverse of W :

$$(W^{k\sim 1})_{ij} \equiv \begin{cases} \delta_{ij} w_i^{-1} & \text{for } i \leq k \\ 0 & \text{otherwise} \end{cases}$$

- Truncating W removes small singular values
- SVD inverse of J : $J^{k\sim 1} = V \cdot W^{k\sim 1} \cdot U^T$
- Solution to Quasi-Newton method: $J^T \cdot J \cdot \delta p = J^T \cdot e$
 $\delta p \approx V \cdot W^{k\sim 1} \cdot U^T \cdot e$

Basic algorithm

- Python script `qsolver_runner.py` performs optimization
 - Start with an initial guess for \vec{p}
 - Call `fgnimeq` to solve G-S equation
 - Compute q_i^M and e_i
 - Compute Jacobi matrix (J) using numerical differentiation
 - Independently vary each parameter and compute $-\frac{\partial e_i}{\partial p_j}$ using central difference
 - Compute δp using SVD inverse
 - Search along $\vec{p} + \theta \delta p$ with $\theta \in (0,1]$ for a better fit
 - Iterate until convergence

Practical consideration

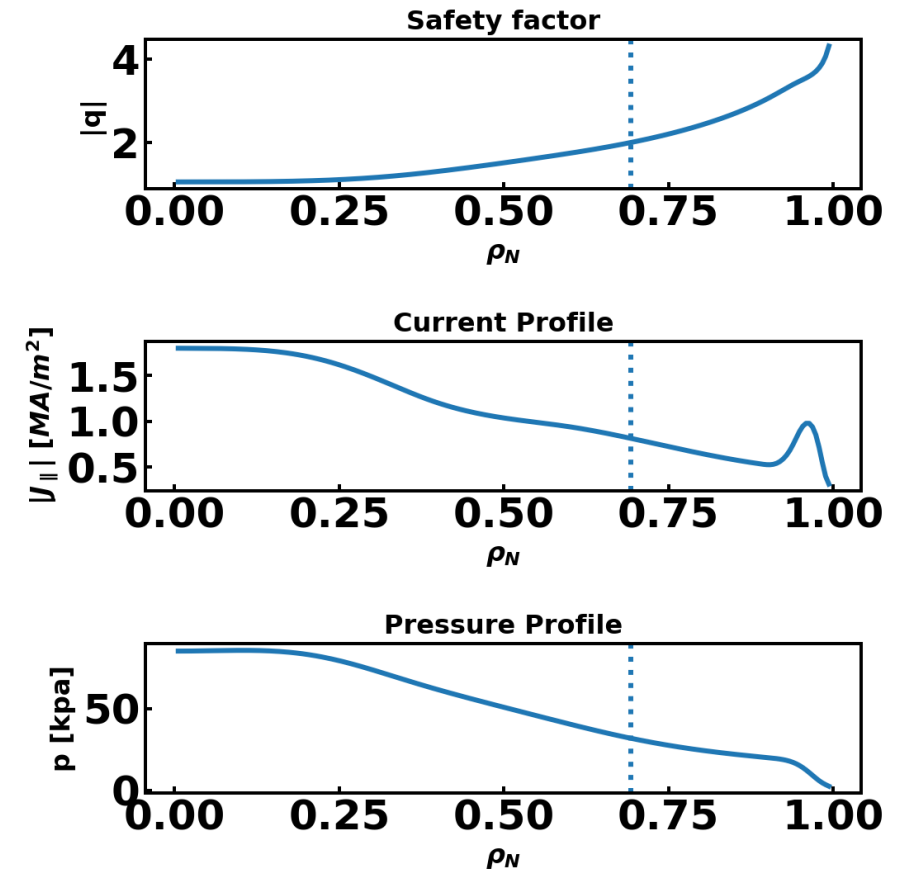
- Use limited equilibria to fit q-profile
 - Negates need for FSA to find separatrix, and reduces mesh requirements
- Question: Can we then use to adjust the core q-profile in diverted eq?
 - q_{95} depends on the flux surface shape and the enclosed current
 - Thus if we match q for $\psi > \psi_{cutoff}$, then it may work
- Due to large number of fgnimeq calls it helps to reduce gsh_tol
 - But majority of time spent factoring matrix
 - When porting to abstract infrastructure, may be useful to thing treat as a library
- I parametrize $F(\psi)$ using cubic splines
 - Parameters are knot amplitudes
 - Experimentation suggest 20-30 knots, which are constrained by q at 150 ψ_i

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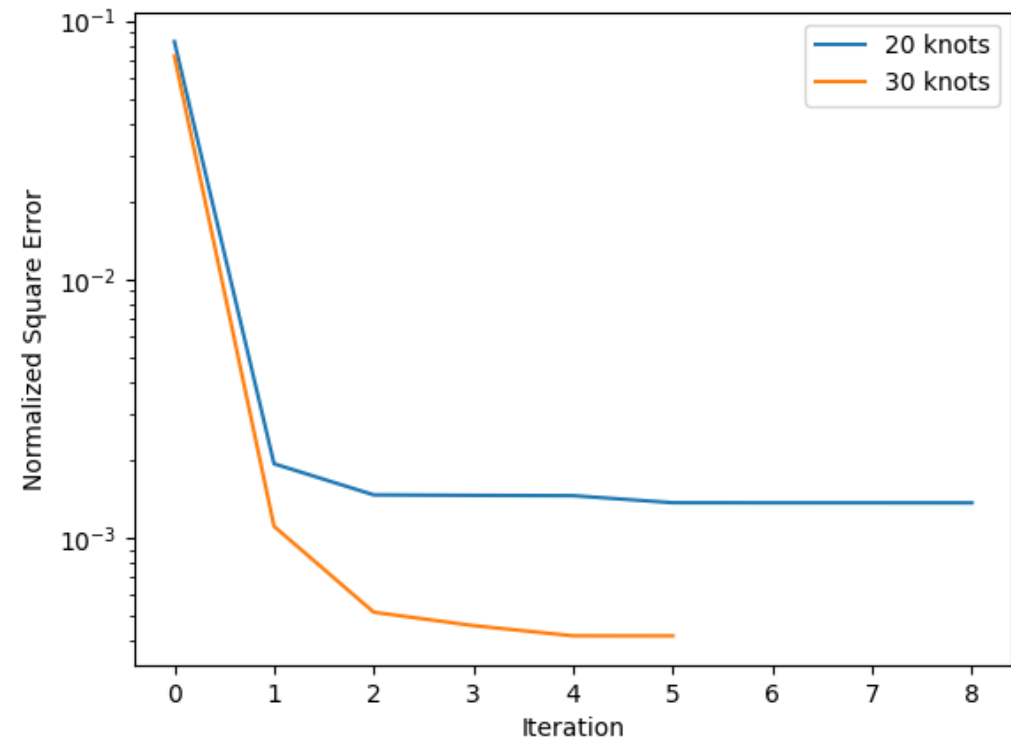
Test case, try to decrease q_0 in reconstructions DIII-D IBS discharge

- Original reconstructions fixed $q_0 = 1.04$
- Large region of low shear magnetic shear
- Simulations show core mode in low shear region
- Will reducing q_0 stabilize core modes
- Want to change q_0 with minimal changes elsewhere
- Test case: decrease $q_0 = 0.95$ while keeping q fixed for $\psi > 0.5$
- Despite small change in q_0 profile, naive approaches to tweak q fail.

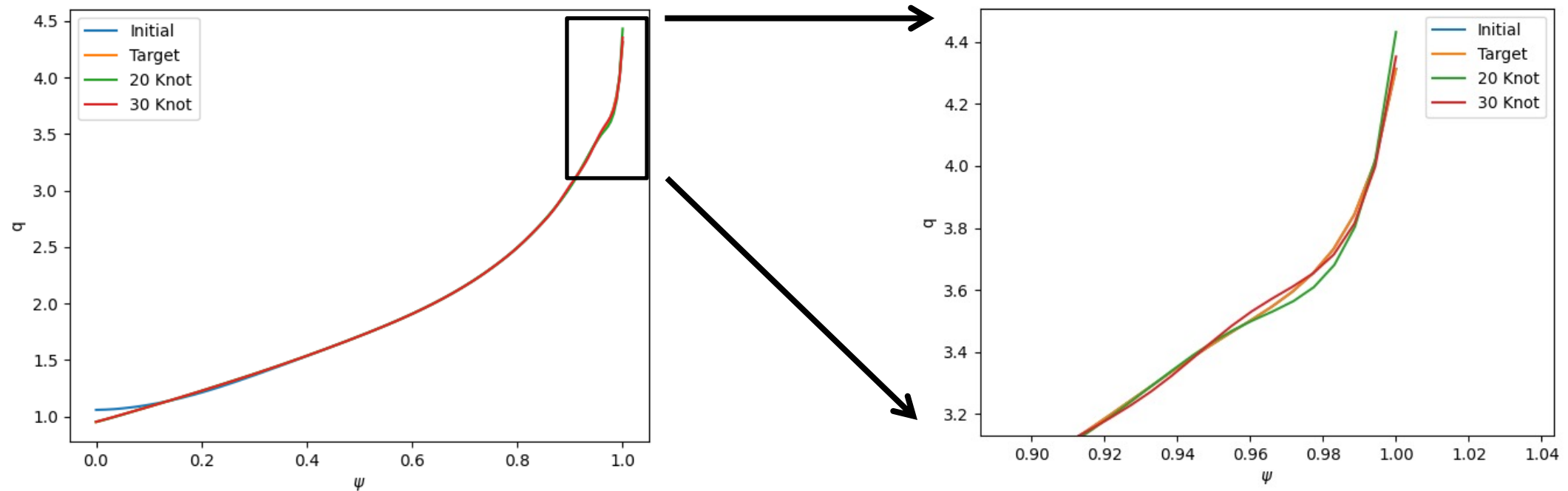


Algorithm rapidly converges when a sufficient number of parameters are used

- Error of 0.1-0.2% achieved after first step
- 20knots achieves error of 0.136%
- 30knots 0.05% error after 2 steps
 - Final error of 0.04%
- Using equally spaced knots in psi
 - Large number of knots needed to resolve pedestal (next slide)

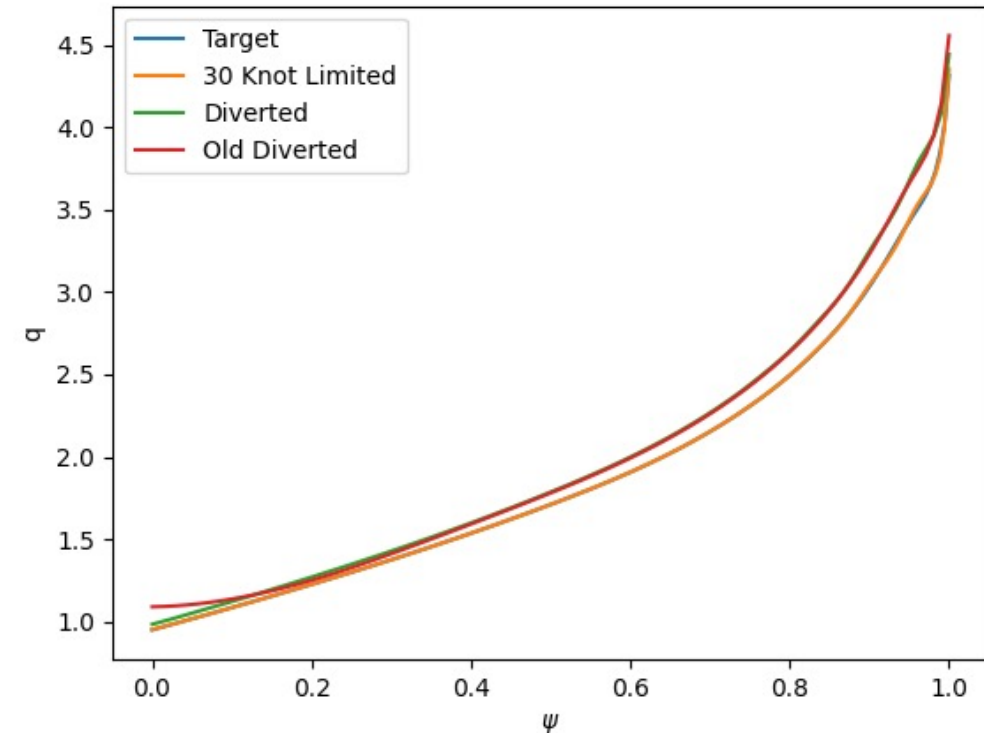


Largest differences errors q are in the pedestal

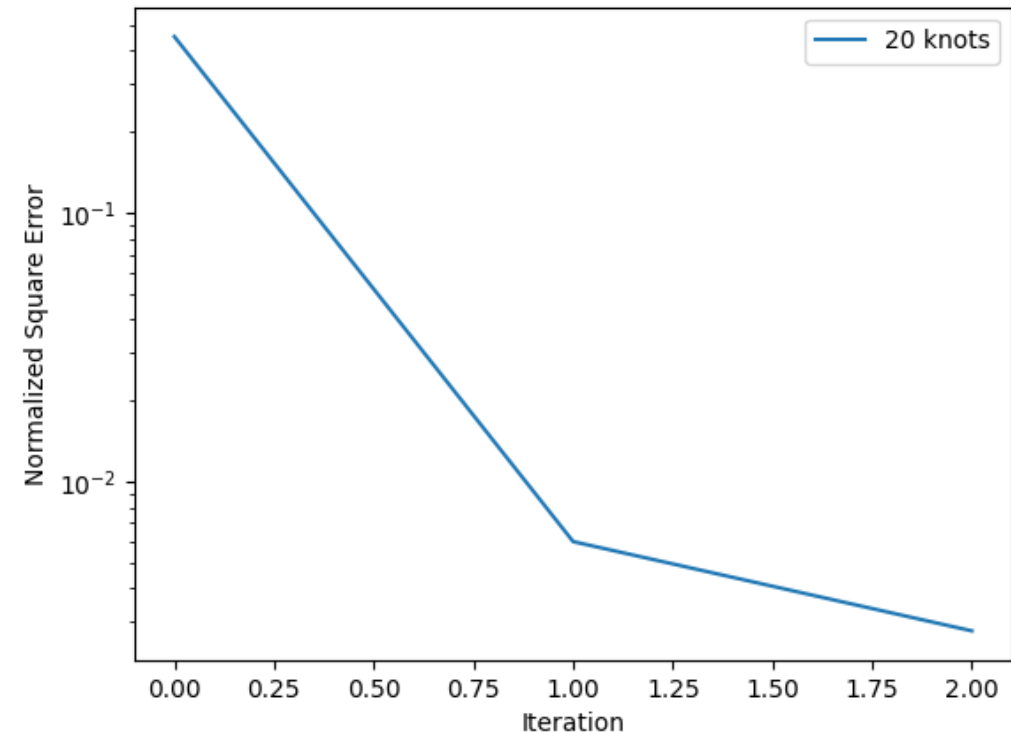
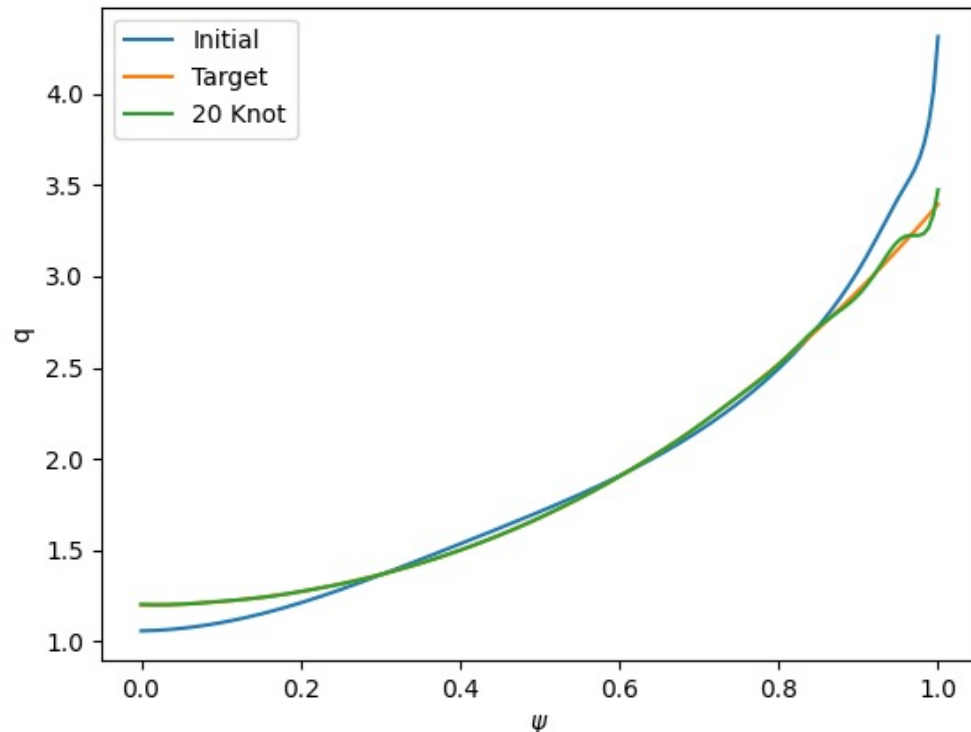


Using fitted $F(\psi)$ with diverted case results in a shift in q

- Shift due to small scrape-off layer currents in diverted cases
- O-point location
 - Old Diverted: (1.7685m, -0.0075m)
 - New: (1.7685m, -0.0058m)
- X-point location
 - Old Diverted : (1.281m, -1.165m)
 - New: (1.282m, -1.164m)
- Plasma current
 - Old Diverted: 1.50884 MA
 - New: 1.50775 MA
- Enclosed poloidal flux
 - Old Diverted : 0.30036
 - New: 0.30053



A more challenging limited case



- Specify q using a two-power profile
 - $q = q_0(1 + \psi^\alpha)^\beta$ with $q_0 = 1.2$, $\alpha = 2$, $\beta = 1.5$
- Test uses 20 knots, error around $\psi=0.95$ is due to pedestal pressure gradients

Script to compute fit F for q -profile for FQNIMEQ has been developed

- Script calls FGNIMEQ to solve G-S equation
- Python math libraries enable rapid prototyping and development
 - Multiple optimization, spline, and linear algebra routines
 - Poloidal FSA integration of q is more robust in python
- Would benefit from converting FGNIMEQ functionality into callable library
 - Saving mesh initialization, matrix factors, and last solution would accelerate computation
- Method works well for limited cases
 - Current choice of uniformly spaced knots is suboptimal, easy fix
- Using limited cases to fit F for diverted EQ shows promise
 - Can we use algorithm to automatically tune scrape off layer profiles to minimize currents?
- Scripts available on NIMPY repo